



JUMBO CONDO-PUD

Submission Checklist form

Final Review of Project documents will Determine Project/Product Eligibility

<u>Date:</u>	<u>From:</u>
<u>Project Name:</u>	<u>Phone:</u>
<u>Loan #</u>	<u>Email:</u>

	<u>Limited/Streamline Review</u> <u>Type Q</u>	<u>Full –Established Project Review</u> <u>Type S</u>	<u>Full – New Project Review</u> <u>Type R</u>	<u>Site/Detached or 2-4 Unit Project Review</u>
Loan Transmittal <i>(For occupancy type)</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Appraisal	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Conventional Limited Review Questionnaire	<input type="checkbox"/>			
Conventional Full Review Questionnaire		<input type="checkbox"/>	<input type="checkbox"/>	
Master Dec Insurance or Borrower's Policy as Allowed	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Fidelity Bond Insurance >20 Units (Not required if max estimated funds needed is <=\$5,000.00)		<input type="checkbox"/>	<input type="checkbox"/>	



Budget		<input type="checkbox"/>	<input type="checkbox"/>	
Recorded Legal Documents (Master Deed/Declarations/CC&R's, By-Laws, Articles of Incorporation, etc.)			<input type="checkbox"/>	
Leasehold Agreement if Applicable	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Recorded Plat Map			<input type="checkbox"/>	
Recorded Site Plans			<input type="checkbox"/>	
Licensed Engineers Report if a Non-Gut Conversion Within Past 3 Years	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Site / Detached or 2-4 Unit Condo Certification (Certification attached)				<input type="checkbox"/>

**Site / Detached or 2-4 Unit Condo Certification
Priority of Common Expense Assessments/Lien**

In the event a lender acquires a Unit due to Foreclosure or Deed-in-Lieu of foreclosure, is the mortgagee responsible for paying delinquent common expense assessments?

Yes _____ No _____

If yes, please check amount of months below:

_____ 0-6 months _____ 7-12 months _____ More than 12 months

*Please Note-Florida is exempt and is allowed up to 7-12. This is acceptable to agencies.**

All other states max is 6 months



Individual Property/Building Replacement Cost Certification

In the event Borrowers in a condo project carry their own Property/Building replacement cost, this is acceptable. If the legal documents allow individual policies to be held, then the condo project may comply with single-family property insurance requirements.

I certify that the information and statements are true and correct.

Processor Name: _____

Date: _____

Verified with – HOA/Management co. name: _____

Title: _____

Phone: _____

PUD CERTIFICATION

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