Clear Capital
Wherever it leads, whatever it takes®

New Client Form – CDAs SA

The information below is needed to set up an account with Clear Capital. If you already have an account with Clear Capital, please contact us to make sure that your account is set up for the required products. If you have any questions, please don't hesitate to reach out to us. We look forward to working with you!

General Information	
Lender/Client Name	
Company HQ Physical Address	
President / CEO / Owner Contact Name(s)	
Company Website URL	
Main Business Contact (Name, Title, Phone, Email)	
Processor / User Contacts (Name, Title, Phone, Email)	
Estimated Monthly Volume	
How did you hear about us?	
MLS Sheets Needed? (Y/N)	
Billing Information	
Billing Point of Contact (Name, Email, Phone, Title)	
Billing Physical Address	
Preferred Payment Method? (Invoice or Credit Card)	
Clear Capital invoices every 2 weeks. Do you have any special invoicing requirements?	

Business Information	
What is the purpose for getting a valuation?	
What is your exit strategy for your mortgage/property assets?	
What valuation tool have you used in the past for these purposes, and what would you like to order from us?	

Are there other supplemental valuation products that you are ordering in conjunction with what you would to order from us? For example: Is an origination appraisal being provided, and would you like some assurance from our product that the appraisal is credible?	
Will the valuations be shared with third parties (investors, etc)?	
How long have you been in business?	

Submission
Please submit this form to Clear Capital at: 530.550.2574 onboarding@clearcapital.com