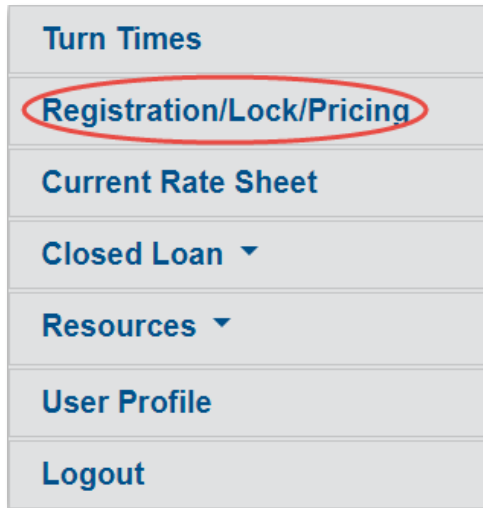


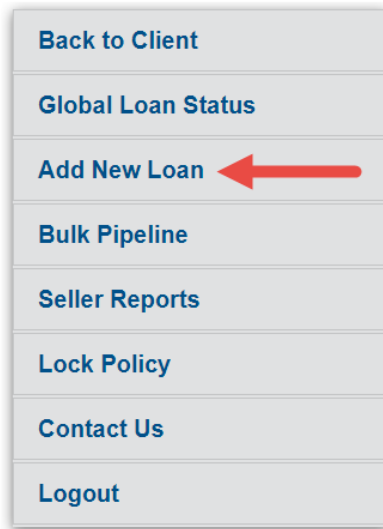


1. After logging into the system, click **Registration/Lock/Pricing**.



Outcome: The **Global Pipeline** screen displays all the loans in your pipeline in varying statuses. Each status is a hyperlink that shows all the loans in the associated status.

2. Click **Add New Loan**.



Global Loan Status

Welcome Demo Correspondent to the Loan Pricing System

Status	Loan Count	Loan Amount
Pending Pricing	183	\$109,354,280.00
Rejected Pricing	304	\$8,149,090,551.00
Locked	5	\$1,422,720.00
Expired - Not Delivered	116	\$33,573,024.00
Delivered	6	\$925,000.00
Cancelled	1,175	\$274,881,905.00
Pending - Float	21	\$7,616,100.00

Loan Number

Last Name

Commitment Number





3. Click **Choose File** to locate the file to upload, then click **Upload** to upload an existing loan file.

Note: Alternatively, you can manually enter the information on the loan information screen.

4. Input the **Seller Loan Number**, select the **Program**, and verify all required fields are complete.

Upload a File?
If you have a properly-formatted file, you can upload it below to auto-fill the loan data. Please ensure that all required fields are completed before pricing the loan.

No file chosen

Add New Loan
* = required field

General Loan Information

Seller Loan Number *

Program *

Universal Loan Identifier

Note: Required fields are marked with an asterisk. Additional fields may appear based on your selections.

5. Once all required fields are complete, click **Price**.

Escrows/impounds *

Price file

Questions? Call 855-253-8439 today

All Agency products are offered through Lakeview Loan Servicing, LLC. NMLS #391521, 4425 Ponce de Leon Blvd, Prudential Road, Horsham, PA 19044, Both are Equal Housing Lenders. All Programs referenced herein are offered www.nmlsconsumeraccess.org





6. Click **Accept Price**, **Reject Price**, or **Float** on the **Loan Price Results** screen.

Loan Price Results

Loan Information Seller Loan Number: TEST1234567 Loan Number: Borrower: Tester Testestino Lock Term: 60 Loan Amount: \$450,000.00 First Mortgage LTV: 95.95 Appraised Value: \$475,000.00	Pricing/Lock Information Price File: 8/16/2023 Prod ID: Prod Name: Commitment Type: Individual/Best Efforts Purchase Price: \$469,000.00
---	--

	Rate	Price
Adjustment Date/Time: Base Rate/Price:	7.875	101.250
Adjustment(s):		
Total Adjustment:		0.000
Final Rate/Price:	7.875	101.250

Accept Price
Reject Price
Float

- Select **Accept Price** to generate a Lakeview or Bayview loan number and lock the loan. If you are adding a second lien, you must lock the first.
- If you choose **Reject Price**, the system saves the data if you want to restructure the loan, but no loan number is assigned.
- Click **Float** to generate a Lakeview or Bayview loan number in a **Float** status.

Note: Click **Print Confirmation** to print the lock or float confirmation.

Loan Lock Results

This loan has been Locked!

Loan Information Seller Loan Number: TEST1234567 Loan Number: 0051480987 Borrower: Tester Testestino Lock Term: 60 Loan Amount: \$450,000.00 First Mortgage LTV: 95.95 Appraised Value: \$475,000.00	Pricing/Lock Information Price File: 8/16/2023 Prod ID: Prod Name: Commitment Type: Individual/Best Efforts Purchase Price: \$469,000.00 Lock Date: 8/16/2023 Expiration Date: 10/16/2023
--	---

	Rate	Price
Adjustment Date/Time: Base Rate/Price:	7.875	101.250
Adjustment(s):		
Total Adjustment:		0.000
Final Rate/Price:	7.875	101.250

Print Confirmation
Add a Second Lien

[Return to Main Menu](#) | [Enter Another Loan](#)





Add a Second Lien

Follow the instructions below to add the second lien.

1. On the **Loan Lock Results** screen, click **Add a Second Lien**.

Loan Lock Results

This loan has been Locked!

Loan Information		Pricing/Lock Information	
Seller Loan Number:	TEST1234567	Price File:	8/16/2023
Loan Number:	0051480987	Prod ID:	
Borrower:	Tester Testarino	Prod Name:	
Lock Term:	60	Commitment Type:	Individual/Best Efforts
Loan Amount:	\$450,000.00	Purchase Price:	\$469,000.00
First Mortgage LTV:	95.95	Lock Date:	8/16/2023
Appraised Value:	\$475,000.00	Expiration Date:	10/16/2023

	Base Rate/Price:	Rate	Price
Adjustment Date/Time:	Adjustment(s):	7.875	101.250
	Total Adjustment:		0.000
	Final Rate/Price:	7.875	101.250

2. On the **Edit Loan** screen, note the **View First Lien** link at the top of the window. This link provides the ability to toggle back to the first lien.

Note: Much of the first lien information is copied to this screen.

- a. An "S" is added to the **Seller loan number** to indicate this is the second lien.
- b. The **Program** field populates with the selection made in the first loan screen.
- c. The loan amount entered in the **Secondary Loan Amount** field on the first lien carries over and displays in the **Loan Amount** field.

Edit Loan Information

Status: Pending Pricing
[View First Lien: 0051480987](#)
* = required field

General Loan Information

Seller loan number: TEST1234567S **a** *

Program: [Dropdown] **b** *

Universal Loan Identifier: [Field]

Loan Information

Purpose: [Purchase] *

Purchase price: \$469,000.00 *

Loan amount: \$13,500.00 **c** *

Secondary loan amount: \$0.00 *

Note: Since the pricing request on this screen is for the Secondary Lien, the **Secondary loan amount** remains at zero.





3. Input the **Lock Period** and **Amortization term** for the second lien.

Lock period: 60
Amortization term: 3 years (36 Months)
AUS recommendation: [dropdown]

4. Click **Update and Price**.

Comments: [text area]
Update and Price

5. Click **Accept Price**, **Reject Price**, or **Float** on the **Loan Price Results** screen.

Accept Price Reject Price Float

Note: If you choose **Lock Price**, the loan is locked, and you can print the lock confirmation.

Loan Lock Results

This loan has been Locked!

Loan Information		Pricing/Lock Information	
Seller Loan Number:	TEST1234567S	Price File:	8/16/2023
Loan Number:	0051480991	Prod ID:	[blacked out]
Borrower:		Prod Name:	[blacked out]
Lock Term:	60	Commitment Type:	Individual/Best Efforts
Loan Amount:	\$13,500.00	Purchase Price:	\$469,000.00
First Mortgage LTV:	95.95	Lock Date:	8/16/2023
Appraised Value:	\$475,000.00	Expiration Date:	10/16/2023

	Rate	Price
Base Rate/Price:	0	100.000
Adjustment Date/Time: Adjustment(s):		
Total Adjustment:		0.000
Final Rate/Price:	0	100.000

Print Confirmation

Commitment Desk Contact Information

For assistance with pricing, please contact the Commitment Desk at the phone or email address listed below.

- Commitment Desk Phone Number: 855-253-8439, Option 1 (8:30 am EST to 7:00 pm EST)
- Commitment Desk Email Address: CommitmentDesk@bayviewloans.com

